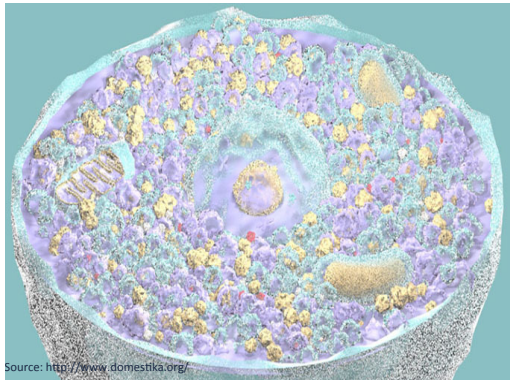
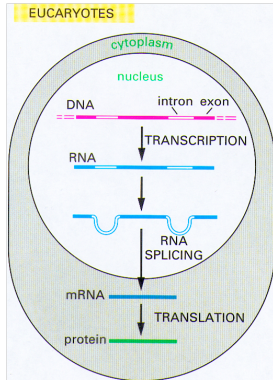


Differential analysis for label free mass spectrometry based proteomics

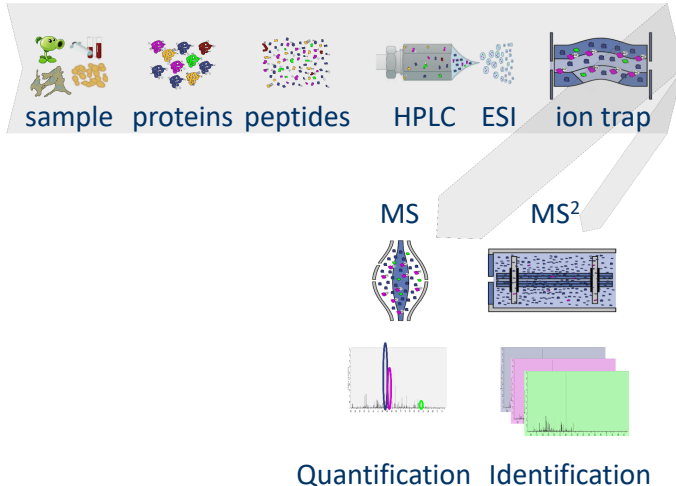
Lieven Clement

Bioinformatics Summer School 2019, June 1st-5th, UCLouvain,
Louvain-la-Neuve, Belgium

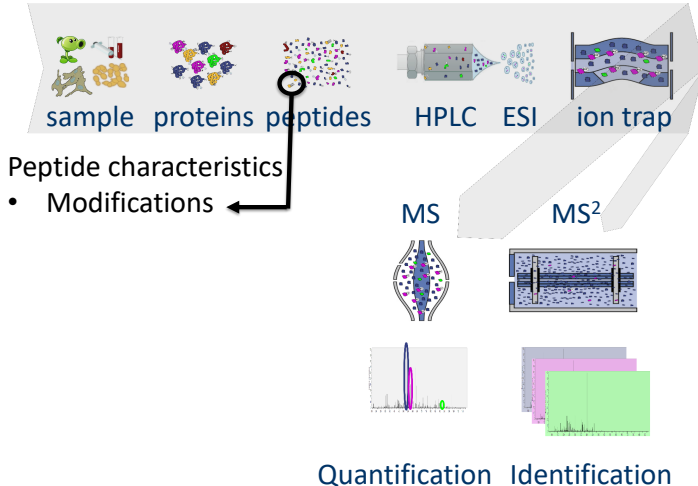
- ① Background
- ② Peptide based workflow
- ③ Robust summarisation & Inference
- ④ Experimental design



Challenges in Label Free MS-based Quantitative proteomics



Challenges in Label Free MS-based Quantitative proteomics

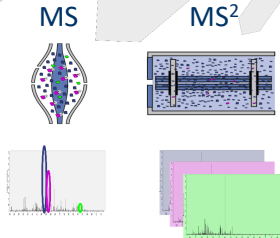


Challenges in Label Free MS-based Quantitative proteomics



Peptide characteristics

- Modifications
- Ionisation efficiency
 - Outliers
 - Huge variability



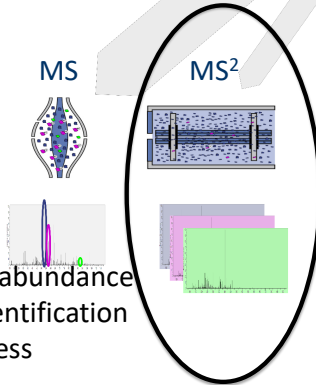
Quantification Identification

Challenges in Label Free MS-based Quantitative proteomics



Peptide characteristics

- Modifications
- Ionisation efficiency
 - Outliers
 - Huge variability
- MS² selection on peptide abundance
 - Context dependent Identification
 - Non-random missingness

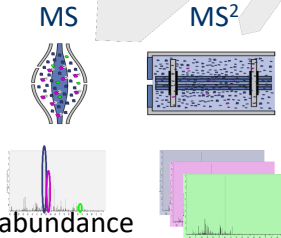


Challenges in Label Free MS-based Quantitative proteomics



Peptide characteristics

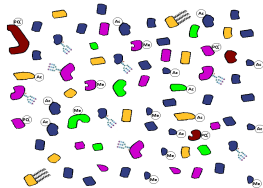
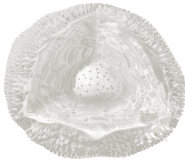
- Modifications
- Ionisation efficiency
 - Outliers
 - Huge variability
- MS² selection on peptide abundance
 - Context dependent Identification
 - Non-random missingness



Unbalanced peptides identifications across samples and messy data

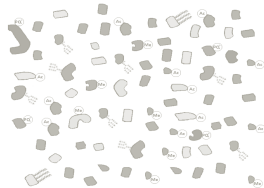
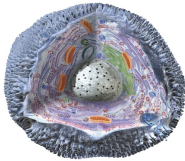
Challenges in Label Free MS-based Quantitative proteomics

MS-based proteomics returns **peptides**:
pieces of proteins



Challenges in Label Free MS-based Quantitative proteomics

We need information on protein level!



CPTAC Spike-in Study

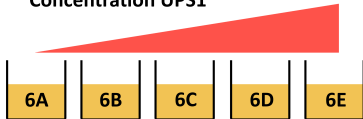
Digested
UPS1 protein mix



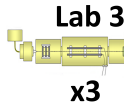
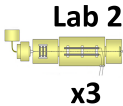
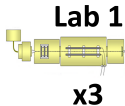
Digested
yeast proteins



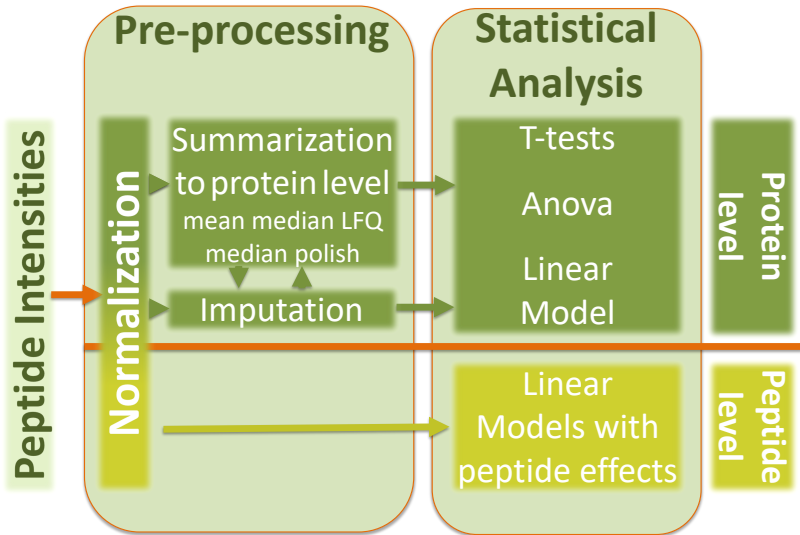
Concentration UPS1



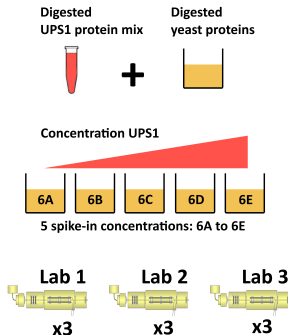
5 spike-in concentrations: 6A to 6E



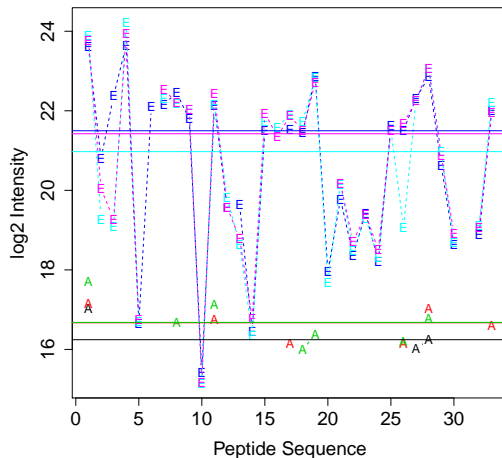
- Same trypsin-digested yeast proteome background in each sample
 - Trypsin-digested Sigma UPS1 standard: 48 different human proteins spiked in at 5 different concentrations (treatment A-E)
 - Samples repeatedly run on different instruments in different labs
 - After MaxQuant search with match between runs option
 - 41% of all proteins are quantified in all samples
 - 6.6% of all peptides are quantified in all samples
- **vast amount of missingness**



Summarization

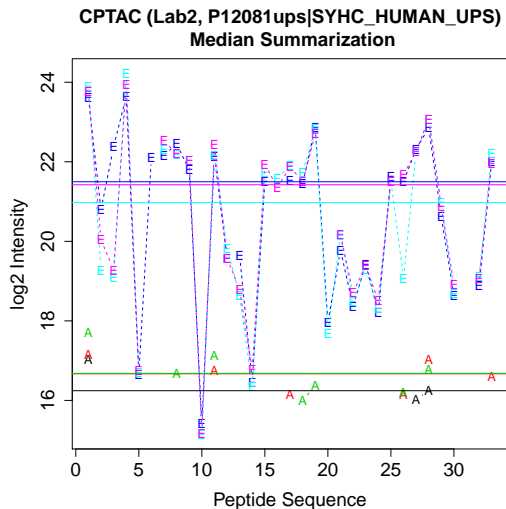


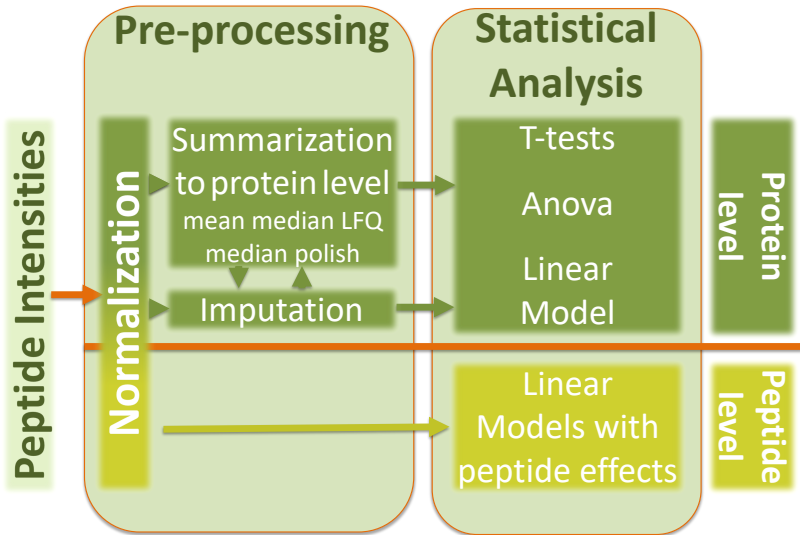
CPTAC (Lab2, P12081ups|SYHC_HUMAN_UPS)
Median Summarization



Summarization

- Strong peptide effect
- Unbalanced peptide identification
- Summarization bias
- Different precision of protein level summaries





MSqRob workflow (Goeminne et al. 2016 MCP, PMID: 26566788)

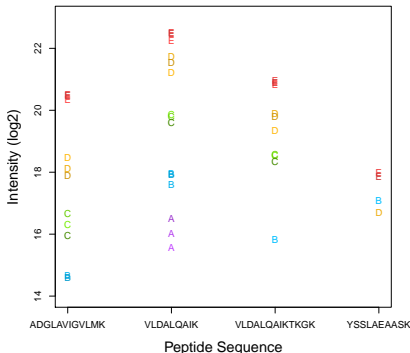
$$y_{grp} = \beta_g^{group} + u_r^{run} + \beta_p^{pep} + \epsilon_{rp}$$

protein-level

- β_g^{group} : spike-in
- random run effect $u_r^{run} \sim N(0, \sigma_{run}^2)$
→ Addresses pseudo-replication

peptide-level

- peptide specific effect β_p^{pep}
- within run error $\epsilon_{rp} \sim N(0, \sigma_\epsilon^2)$



MSqRob workflow (Goeminne et al. 2016 MCP, PMID: 26566788)

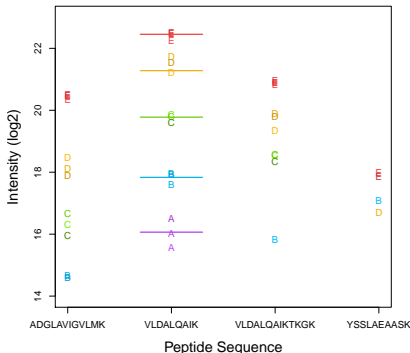
$$y_{grp} = \beta_g^{group} + u_r^{run} + \beta_p^{pep} + \epsilon_{rp}$$

protein-level

- β_g^{group} : spike-in
- random run effect $u_r^{run} \sim N(0, \sigma_{run}^2)$
→ Addresses pseudo-replication

peptide-level

- peptide specific effect β_p^{pep}
- within run error $\epsilon_{rp} \sim N(0, \sigma_\epsilon^2)$



MSqRob workflow (Goeminne et al. 2016 MCP, PMID: 26566788)

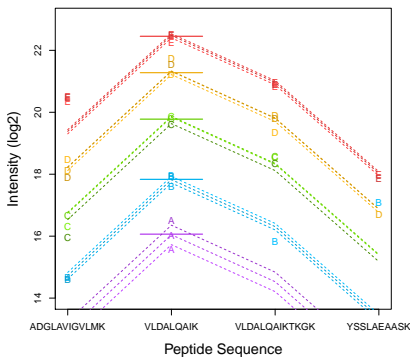
$$y_{grp} = \beta_g^{group} + u_r^{run} + \beta_p^{pep} + \epsilon_{rp}$$

protein-level

- β_g^{group} : spike-in
- random run effect $u_r^{run} \sim N(0, \sigma_{run}^2)$
→ Addresses pseudo-replication

peptide-level

- peptide specific effect β_p^{pep}
- within run error $\epsilon_{rp} \sim N(0, \sigma_\epsilon^2)$



MSqRob workflow (Goeminne et al. 2016 MCP, PMID: 26566788)

$$y_{grp} = \beta_g^{group} + u_r^{run} + \beta_p^{pep} + \epsilon_{rp}$$

protein-level

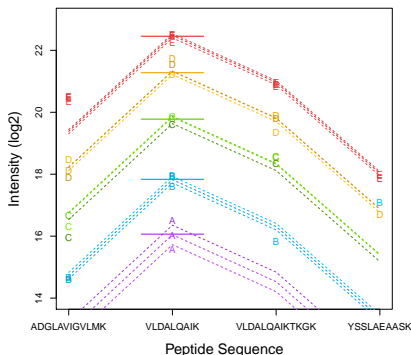
- β_g^{group} : spike-in
- random run effect $u_r^{run} \sim N(0, \sigma_{run}^2)$
→ Addresses pseudo-replication

peptide-level

- peptide specific effect β_p^{pep}
- within run error $\epsilon_{rp} \sim N(0, \sigma_\epsilon^2)$

Estimation

- 1 Robust regression for outliers
- 2 Penalise β^{treat} (Ridge regression)
- 3 Empirical Bayes variance estimation



Fit MSqRob mixed model in two-stage approach

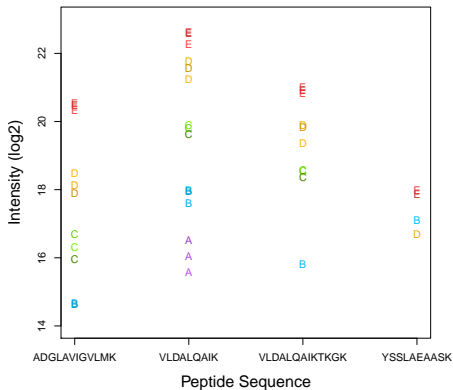
MSqRob

- No protein summaries available
- Difficult to disseminate
- Unclear to calculate degrees of freedom to adopt t-tests for inference in experiments with small sample sizes

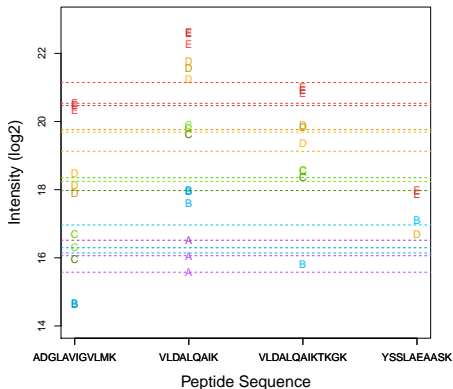
→ Modular approach

- ① Summarize peptides to proteins using robust regression
- ② Robust penalized regression of protein level summaries

Summarisation with peptide based model



Summarisation with peptide based model



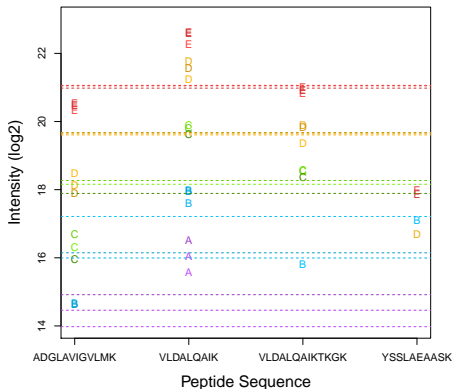
Protein by protein analysis of peptide data with linear model

peptide level

protein level

$$y_{sp} = \epsilon_{sp} + \beta_s^{\text{sample}}$$

Summarisation with peptide based model



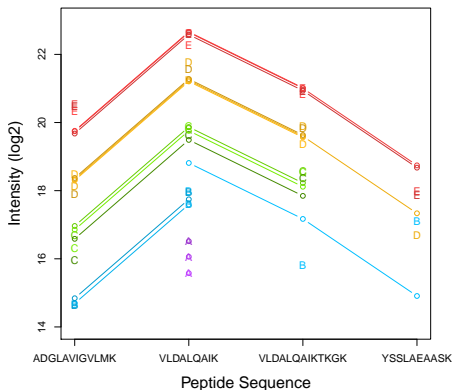
Protein by protein analysis of peptide data with linear model

peptide level

protein level

$$y_{sp} = \beta_p^{\text{pep}} + \epsilon_{sp} + \beta_s^{\text{sample}}$$

Summarisation with peptide based model



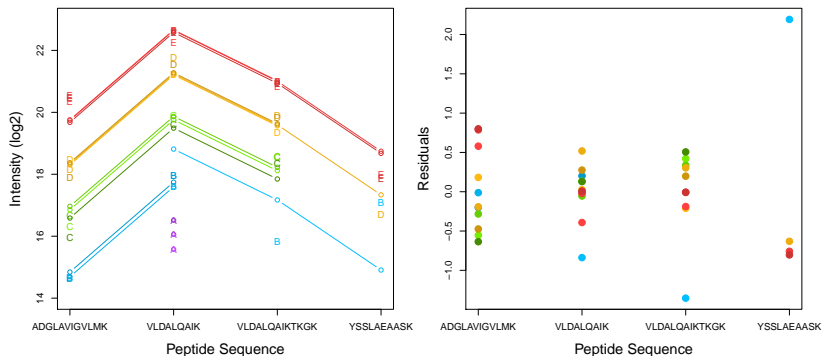
Protein by protein analysis of peptide data with linear model

peptide level

protein level

$$y_{sp} = \beta_p^{\text{pep}} + \epsilon_{sp} + \beta_s^{\text{sample}}$$

Summarisation with peptide based model

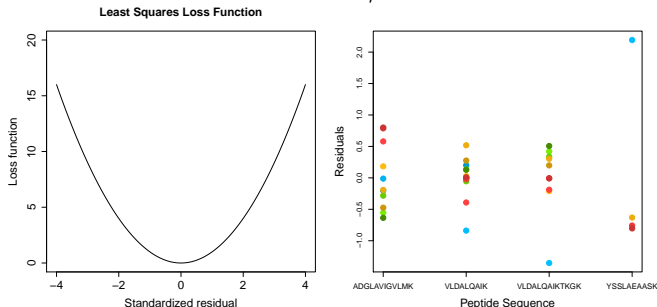


Protein by protein analysis of peptide data with linear model

$$\text{Estimation} \rightarrow \operatorname{argmin}_{\beta_{1\dots P}^{\text{pep}}, \beta_{1\dots n}^{\text{samp}}} \left[\sum_{i=1}^n \sum_p^P (y_{ip} - \beta_p^{\text{pep}} - \beta_i^{\text{samp}})^2 \right]$$

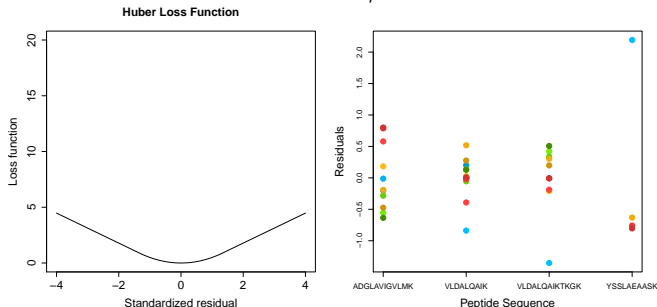
Robust estimation using observation weights

- Outlying peptide intensities: incorrect peptide identification, post-translational modifications, ...



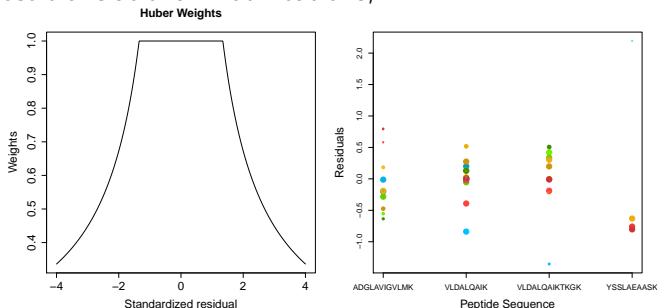
Robust estimation using observation weights

- Outlying peptide intensities: incorrect peptide identification, post-translational modifications, ...



Robust estimation using observation weights

- Outlying peptide intensities: incorrect peptide identification, post-translational modifications, ...

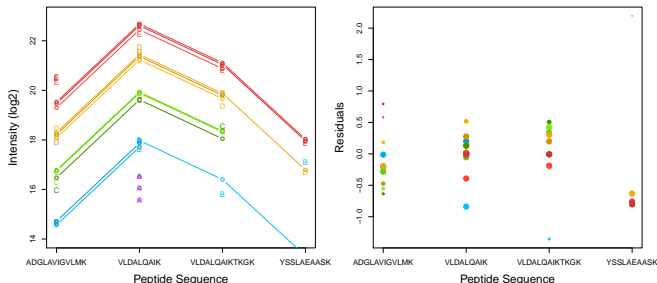


- Iteratively fit model with observation weights $w(\epsilon_{ip})$

$$\operatorname{argmin}_{\beta_{1\dots P}^{\text{pep}}, \beta_{1\dots n}^{\text{samp}}} \left[\sum_{i=1}^n \sum_p^P w(\epsilon_{ip}) (y_{ip} - \beta_p^{\text{pep}} - \beta_i^{\text{samp}})^2 \right]$$

Robust estimation using observation weights

- Outlying peptide intensities: incorrect peptide identification, post-translational modifications, ...

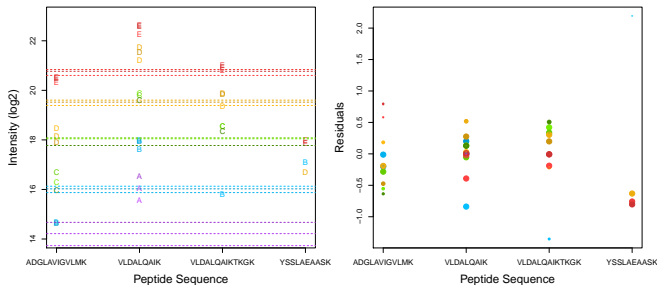


- Iteratively fit model with observation weights $w(\epsilon_{ip})$

$$\operatorname{argmin}_{\beta_{1\dots P}^{\text{pep}}, \beta_{1\dots n}^{\text{samp}}} \left[\sum_{i=1}^n \sum_p^P w(\epsilon_{ip}) (y_{ip} - \beta_p^{\text{pep}} - \beta_i^{\text{samp}})^2 \right]$$

Robust estimation using observation weights

- Outlying peptide intensities: incorrect peptide identification, post-translational modifications, ...



- Iteratively fit model with observation weights $w(\epsilon_{ip})$

$$\operatorname{argmin}_{\beta_{1\dots P}^{\text{pep}}, \beta_{1\dots n}^{\text{samp}}} \left[\sum_{i=1}^n \sum_p^P w(\epsilon_{ip}) (y_{ip} - \beta_p^{\text{pep}} - \beta_i^{\text{samp}})^2 \right]$$

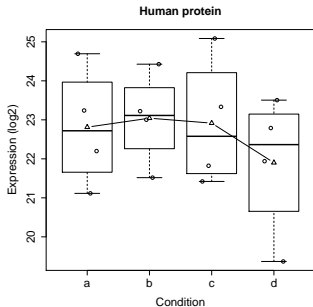
Assess effect of robust summarization

Alter `cptacAvsB_lab3_median.Rmd` file to use robust summarization:
→ use `method="robust"` in `combineFeatures`

Inference upon summarisation: Protein level model

$$y_r = \beta_{g(r)}^{group} + \epsilon_r$$

- y_r : protein summary of run r
- $\sum_{g=1}^G \beta_g^{group} = 0$

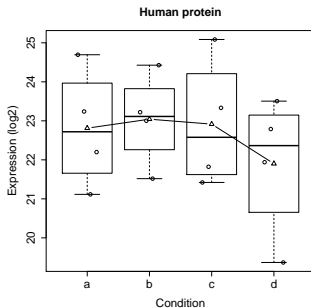


Inference upon summarisation: Protein level model

$$y_r = \beta_{g(r)}^{group} + \epsilon_r$$

$$= \mathbf{X}_r^t \boldsymbol{\beta} + \epsilon_r$$

- y_r : protein summary of run r
- $\sum_{g=1}^G \beta_g^{group} = 0$
- $\boldsymbol{\beta} = [\beta_1^{group}, \dots, \beta_G^{group}]^t$
- $\mathbf{X}_r^t = [x_{r1}^{group} \dots x_{rG}^{group}]$
- $x_{rg}^{group} = 1$ if run r in group g
 $x_{rg}^{group} = 0$ otherwise

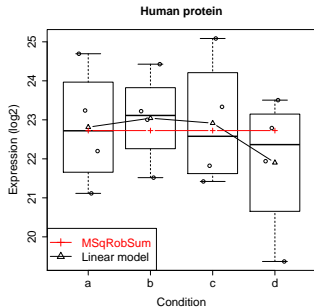


Inference upon summarisation: Protein level model

$$y_r = \beta_{g(r)}^{group} + \epsilon_r$$

$$= \mathbf{X}_r^t \boldsymbol{\beta} + \epsilon_r$$

- y_r : protein summary of run r
- $\sum_{g=1}^G \beta_g^{group} = 0$
- $\boldsymbol{\beta} = [\beta_1^{group}, \dots, \beta_G^{group}]^t$
- $\mathbf{X}_r^t = [x_{r1}^{group} \dots x_{rG}^{group}]$
- $x_{rg}^{group} = 1$ if run r in group g
 $x_{rg}^{group} = 0$ otherwise

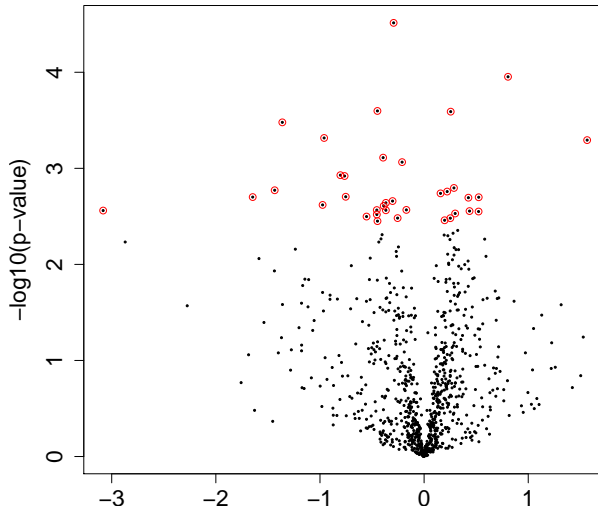


MSqRobSum: robust M-estimation + ridge regression

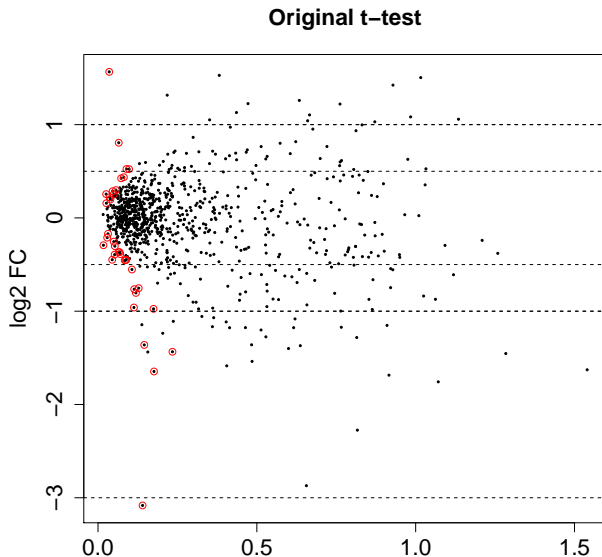
Moderated Statistics

Problems with ordinary t-test

Ordinary t-test



Problems with ordinary t-test



A moderated t -test

A general class of moderated test statistics is given by

$$T_g^{mod} = \frac{\bar{Y}_{g1} - \bar{Y}_{g2}}{c(\tilde{S}_g)},$$

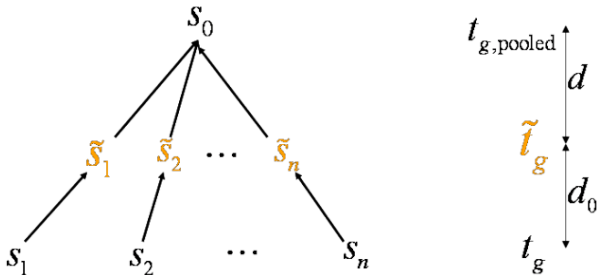
where \tilde{S}_g is a moderated standard deviation estimate.

- **empirical Bayes** theory provides formal framework for borrowing strength across genes,
- Implemented in popular bioconductor package **limma**

$$\tilde{S}_g = \sqrt{\frac{d_g S_g^2 + d_0 S_0^2}{d_g + d_0}},$$

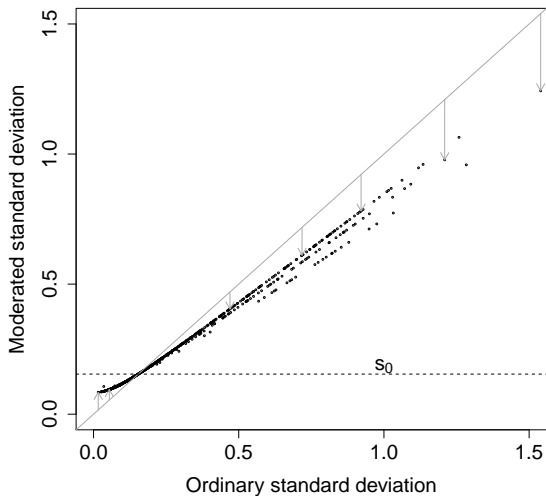
- S_0^2 : common variance (over all proteins)
 - Moderated t -statistic is t -distributed with $d_0 + d_g$ degrees of freedom.
- Note that the degrees of freedom increase by borrowing strength across genes!

Shrinkage of Standard Deviations

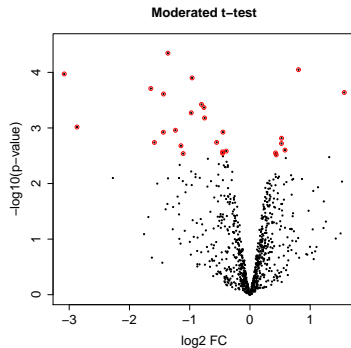
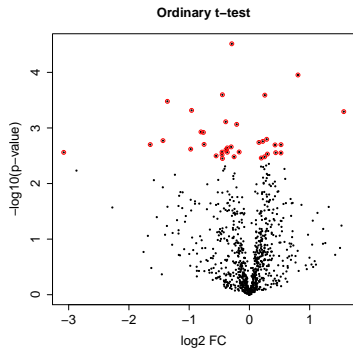


The data decides whether \tilde{t}_g
 should be closer to $t_{g,pooled}$ or to t_g

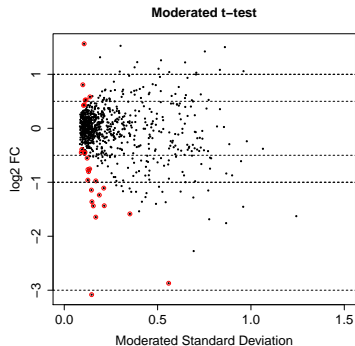
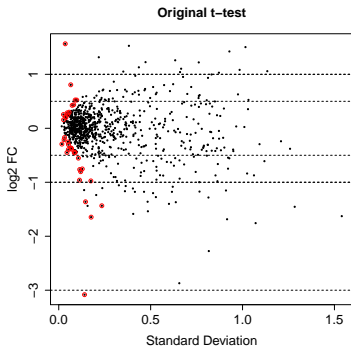
Shrinkage of the variance with limma

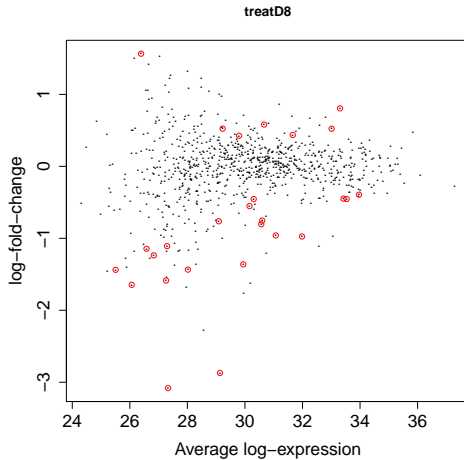


Problems with ordinary t-test solved by moderated EB t-test



Problems with ordinary t-test solved by moderated EB t-test



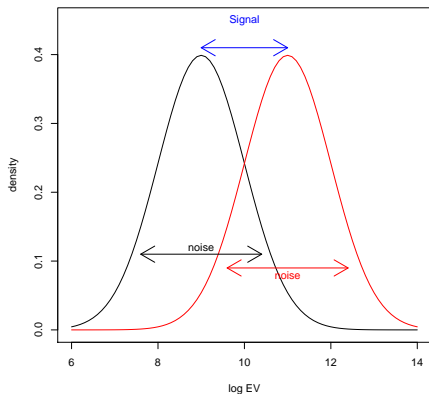


Breast cancer example

- Study on tamoxifen treated Estrogen Receptor (ER) positive breast cancer patients
- Proteomes for tumors of patients with good and poor outcome upon recurrence.
- Assess difference in power between 3vs3, 6vs6 and 9vs9 patients.

Experimental Design

Power?



$$\Delta = \bar{z}_{p1} - \bar{z}_{p2}$$

$$T_g = \frac{\Delta}{se_{\Delta}}$$

$$T_g = \frac{\widehat{\text{signal}}}{\widehat{\text{Noise}}}$$

If we can assume equal variance in both treatment groups:

$$se_{\Delta} = SD \sqrt{\frac{1}{n_1} + \frac{1}{n_2}}$$

→ Design: if number of bio-repeats increases we have a higher power!

Experimental Design: Blocking

Sources of variability

$$\sigma^2 = \sigma_{bio}^2 + \sigma_{lab}^2 + \sigma_{extraction}^2 + \sigma_{run}^2 + \dots$$

- Biological: fluctuations in protein level between mice, fluctuations in protein level between cells, ...
- Technical: cage effect, lab effect, week effect, plasma extraction, MS-run, ...

Blocking Example: mouse T-cells

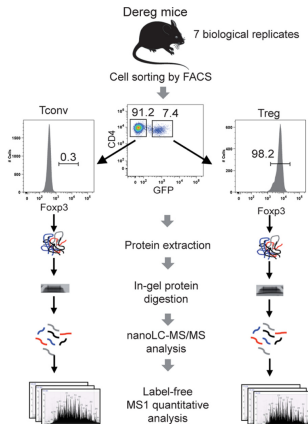
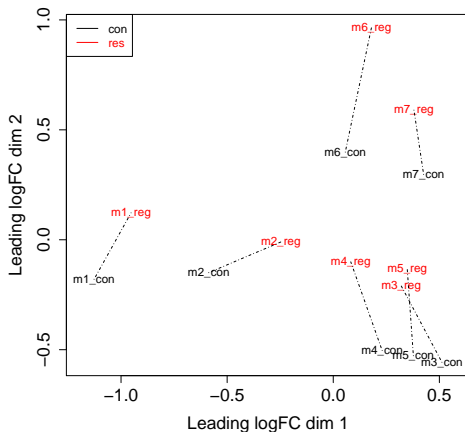


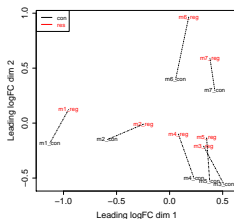
FIG. 1. **Label-free quantitative analysis of conventional and regulatory T cell proteomes.** General analytical workflow based on cell sorting by flow cytometry using the DEREG mouse model and parallel proteomic analysis of Tconv and Treg cell populations by nanoLC-MS/MS and label-free relative quantification.

Blocking Example: mouse T-cells



Blocking

$$\sigma^2 = \sigma^2_{\text{within mouse}} + \sigma^2_{\text{between mouse}}$$



- All treatments of interest are present within block!
- We can estimate the effect of the treatment within block!
- We can isolate the between block variability from the analysis
- linear model:

$$y \sim \text{type} + \text{mouse}$$

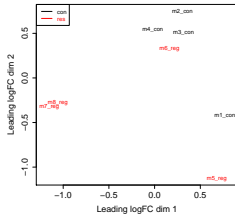
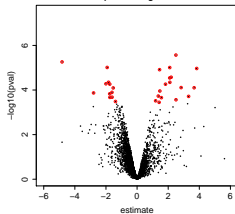
- use argument `fixed=c("type", "mouse")` in `fit.model`

Power gain of blocking

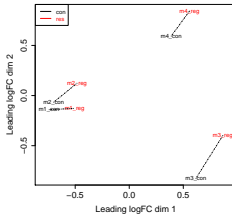
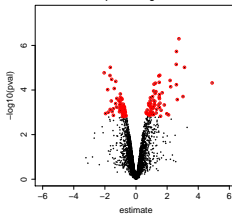
- Completely randomized design (CRD): 8 mice, 4 conventional T-cells, 4 regulatory T-cells.
- Randomized complete block design (RBC): 4 mice, for each mouse conventional and regulatory T-cells.

Power gain of blocking

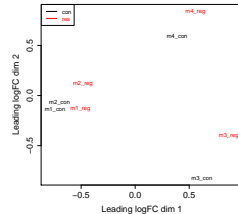
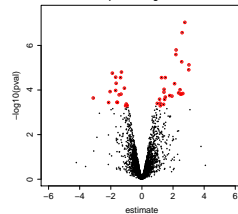
CRD

 $y \sim \text{type}$ CRD-design:
29 proteins significant

RCB

 $y \sim \text{type} + \text{mouse}$ RCB-design:
121 proteins significant

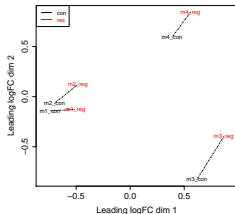
RCB

 $y \sim \text{type}$ RCB-design, no mouse effect:
43 proteins significant

Anova table: P24452, Capg, Macrophage-capping protein

RCB design

	Df	Sum Sq	Mean Sq	F value	Pr(>F)
type	1	15.2282	15.2282	3720.035	9.71e-06 ***
mouse	3	0.2179	0.0726	17.747	0.02058 *
Residuals	3	0.0123	0.0041		



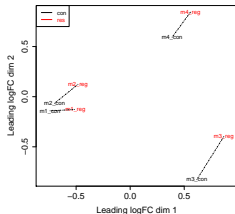
RCB design: no mouse effect

	Df	Sum Sq	Mean Sq	F value	Pr(>F)
type	1	15.2282	15.2282	396.87	1.038e-06 ***
Residuals	6	0.2302	0.0384		

CRD design

	Df	Sum Sq	Mean Sq	F value	Pr(>F)
type	1	11.6350	11.6350	122.86	3.211e-05 ***
Residuals	6	0.5682	0.0947		

Anova table: P24452, Capg, Macrophage-capping protein



```
### RCB design ###
```

	Estimate	Std. Error	t value	Pr(> t)
(Intercept)	22.21485	0.05058	439.190	2.60e-08 ***
typereg	2.75937	0.04524	60.992	9.71e-06 ***
mouse2	0.30560	0.06398	4.776	0.0174 *
mouse3	-0.15193	0.06398	-2.375	0.0981 .
mouse4	0.07331	0.06398	1.146	0.3350

```
---
```

Residual standard error: 0.06398 on 3 degrees of freedom

```
### RCB design: no mouse effect ###
```

	Estimate	Std. Error	t value	Pr(> t)
(Intercept)	22.27160	0.09794	227.40	4.88e-13 ***
typereg	2.75937	0.13851	19.92	1.04e-06 ***

```
---
```

Residual standard error: 0.1959 on 6 degrees of freedom

```
### CRD design ###
```

	Estimate	Std. Error	t value	Pr(> t)
(Intercept)	23.3012	0.1557	149.65	6.00e-12 ***
typereg	2.4956	0.2251	11.08	3.21e-05 ***

```
---
```

Residual standard error: 0.3077 on 6 degrees of freedom

Comparison residual variance

